



Brookline
Community
Foundation



we give IN BROOKLINE

Annual Report 2018



give
WHERE YOU LIVE

dear FRIENDS,

At the Brookline Community Foundation, we're constantly inspired by the ways our community comes together to address local needs and solve complex challenges. We get to witness—and amplify—generous acts of civic involvement every day.

Thanks to the commitments of many, we're making Brookline a better community to live, work and grow. In 2018, the Foundation helped hundreds of individuals, groups, businesses, and nonprofits make an impact in our town. Together, we made more than \$622,000 in grants to address the needs of Brookline's most vulnerable residents, build the capacity of essential nonprofits, and expand opportunities for all.

We hit several other philanthropic milestones this year too—exceeding our ambitious fundraising goal for the BCF Scholarship Fund for Brookline High School, contributing more than \$350,000 in grants to alleviate poverty, and significantly expanding funding for out-of-school time and community health and wellness. In tandem with our strategic giving, we also funded the most comprehensive research to date on out-of-school time needs in Brookline.

All of this has been possible because of neighbors, like you, who make community philanthropy a priority. In this report, we're putting a spotlight on members of the Brookline community who choose to give where they live. We hope you'll be as inspired as we are by their stories.

We remain grateful for your contributions and hopeful about the difference we can make when we give together.

Sincerely,



JENNY AMORY
Chief Executive Officer



MICHAEL LINDSTROM
President, Board of Trustees

giving TOGETHER

The Brookline Community Foundation plays a special role in building public understanding about needs in our community and channeling local philanthropy to intensify every donor's impact. Every year, we identify organizations that are addressing high-priority concerns in Brookline. We then partner with hundreds of local donors—all sizes, all types—to make smart, efficient grants that make the greatest possible difference in our community.

In 2018, you helped us provide grants to create a more accessible, equitable and vibrant Brookline for all.

together, YOU SUPPORTED:

\$140,000 in emergency assistance to about 3,100 neighbors in need

\$172,950 to 28 programs that nurture Brookline children and youth

\$173,750 to support health and wellness

\$24,500 in college scholarships supporting 15 Brookline High School graduates

Plus grants that jumpstart exciting new initiatives, expand access to the arts, make the town more welcoming and inclusive, support the needs of Brookline seniors, and much more

we do more FOR OUR COMMUNITY

When you give in Brookline, it's transformative.

ENDOWED FUNDS
EVENT SPONSORSHIPS
INDIVIDUAL DONATIONS
CORPORATE SPONSORSHIPS
LEGACY GIFTS
RECURRING CONTRIBUTIONS

ACCESS
CONVERSATION
IMPACT
OPPORTUNITY
EQUITY

Mike and Nancy Sandman

BUILDING A LEGACY IN BROOKLINE

Mike and Nancy Sandman have been living—and giving—in Brookline for 45 years. They first connected with the Brookline Friendly Society in 1978, the year they were married. Based on his involvement in a related social service program, Mike was invited to help set up a new local charity under the Brookline Friendly Society called the Brookline Community Fund. Soon after, he joined the board. (Later, these merged initiatives would be renamed the Brookline Community Foundation.)

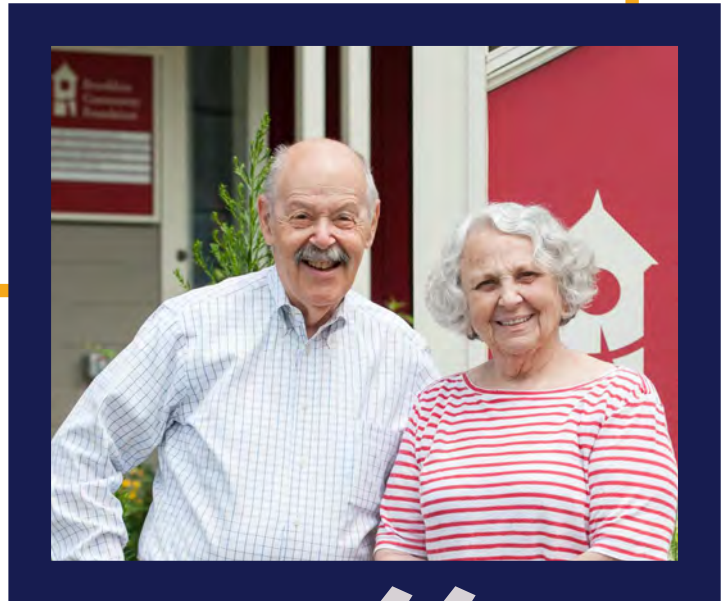
“There was no organization in Brookline that had money to give for community purposes,” Mike recalls. It felt like important work.

The Sandmans have been impressed by how

the Brookline Community Foundation has evolved over time, deepening its commitment to important, often invisible, community needs.

“The Foundation has gotten better and better at unearthing those needs,” Mike says, “and explaining to the community at large what the demographics of Brookline really look like.”

In addition to the Foundation’s public reports and the critical start-up support for programs like Steps to Success and the Brookline Teen Center, the Sandmans appreciate how it has brokered important philanthropic agreements behind the scenes, like The Country Club’s founding gift to the Brookline Youth Fund. “It’s an illustration



of what a community foundation can do,” Mike says, “because it is non political.”

The Brookline Community Foundation remains one of three local organizations the Sandmans support regularly. A few years ago, they cemented that support with a legacy gift from their estate. “It’s an important thing to do for the community that has been good to us,” Mike says.

Nancy adds, “We want to be part of making sure that the members of the community get a fair shake.”

“
**We give
in Brookline
because
the town
has been
good to us.”**

LEAVE A LEGACY

When you make a planned gift to the Brookline Community Foundation, you ensure an impact for years to come. Learn more about becoming a legacy donor at: brooklinecommunity.org/planned-giving

The John Wilson Committee

COMMEMORATING GREATNESS



John Wilson's Family

“**Everybody latched onto the idea. They saw it as a positive thing for the town.**”

Last year, Rob Daves came to the Brookline Community Foundation with a proposal: He and group of Brookline neighbors wanted to elevate the memory of John Wilson, a world-famous sculptor who'd lived in Brookline for 50 years but whose work was underappreciated locally. The group had identified a bronze sculpture of Martin Luther King, Jr. made by Wilson (one of many speaking to themes of racial justice) and hoped to raise \$100,000 to

install the sculpture in Brookline Town Hall to honor an accomplished resident and remind residents of Dr. King's fight for justice and equality.

The nascent committee—spearheaded by Rob and Murray (Mac) Dewart—had already enlisted the support of Wilson's family and their Newbury Street gallery representative. The next step was figuring out how to raise the money.

“BCF Director Jenny [Amory] loved the idea,” Rob says. “She just got it right away.” Even more important, she knew how to help. The Foundation created a special fund and set up a process—with necessary contracts—to collect individual gifts and then make a grant to the Town. “They'd been through this,” Rob says. “They know what they're doing and they accounted for

everything.”

The committee got to work making calls and hosting fundraisers. Many neighbors were excited to give. Having the Foundation involved was “huge,” Rob says. “When you're asking for money... and saying ‘write the check to the Brookline Community Foundation,’ all of a sudden there's no question. It had the imprimatur of somebody everyone trusts.”

All together, almost 350 donors helped reach the fundraising goal. The unveiling event at Town Hall was joyous. “Now the sculpture serves as a touchstone for what our Town represents,” Rob says. “It gives us something to aspire to.”

Committee Members

Jenny Amory • Lucy Aptekar
Barbara Brown • Malcolm Cawthorne
John Christian • Lesley Christian
Jack Curtis • Rob Daves
Murray Dewart • Mary Dewart
Amy Emmert • Lloyd Gellineau
Lynette Glover • Michael Glover
Mark Gray • Bernard Greene
Skip Griffin • Chobee Hoy
Jeff Mello • Bernard Pendleton
Colette Phillips • Lauren Riviello
Charles Terrell • Carol Troyen Lohé
Anne Turner • Thomas Vitolo

START A FUND

The Brookline Community Foundation is here to help neighbors enact great ideas that benefit our community. If you have a proposal you'd like to discuss, give us a call: 617.566.4442

Brookline Bank

INVESTING IN OUR COMMUNITY

Whenever there's a need, Brookline Bank is ready to help. Since 2000, Brookline Bank has contributed \$213,520 to local initiatives via the Brookline Community Foundation. They were the first to step forward when the Foundation launched a new scholarship fund for Brookline High School and have sponsored each of three *Understanding Brookline* reports.

On the one hand, these gifts make good business sense. "If you're looking to do business with top people in the town, the Foundation is a way to get your name in front of them," says Senior Vice President Wesley (Wes) Blair. "That's just good publicity." But marketing isn't a primary driver of Brookline Bank's philanthropic decisions. "We give because it's the right thing to do," Wes says, "not because of what we're going to get back."

When it comes to the



BCF CEO Jenny Amory, Brookline Bank Manager Suleyca Rivera, and President and CEO Paul Perrault

Brookline Community Foundation, a lot of the Bank's generosity is driven by trust. "I know that the money is going to be used properly," Wes explains. "It's not a high overhead organization, and if Jenny says, 'We're doing this study and we need support,' I know the study is going to be done right."

Wes appreciates how the Foundation helps donors find worthy causes. "Over the years, it's given a focus to people in Brookline,

who have very big hearts," Wes says. The Foundation connected Brookline Bank with Steps to Success, a program it now supports annually. The Foundation also was a fiscal sponsor of the Brookline Teen Center, of which Brookline Bank was a major sponsor. "A lot of the work that the Foundation supports, we now support directly. We're partners in that regard," Wes says.

It's a partnership that benefits everyone.

“
We give in Brookline because its the right thing to do.”

CORPORATE SPONSORSHIPS

Businesses and corporations support town-wide work that illustrates their commitment to local issues. If you would like to make an impact in Brookline, please call us: 617.566.4442

\$622,555 in strategic grants awarded this year

Boston Workmen's Circle Center for Jewish Culture and Social Justice

\$3,000 • Training for Equity & Inclusion
BCF Fund for Brookline
\$8,550 • Aging In Community Program
NETA Fund

Brookline Arts Center

\$8,000 • Toddlers Create!
Brookline Youth Fund

Brookline Asian American Family Network

\$200 • Asian American Student Essay Contest
BCF Fund for Brookline

Brookline Center for Community Mental Health

\$35,000 • Increasing Intake Efficiency for Greater Care Access
NETA Fund

\$500 • Women and Girls Thriving Out-of-School Time Focus Group
BCF Fund for Brookline

\$6,500 • Telling Your Story 2:

An Opportunity for Steps to Success Parents
BCF Fund for Brookline

\$120,000 • BCF Safety Net Program
BCF Safety Net Fund

Brookline Chamber of Commerce

\$100 • HeARTi Gras
BCF Fund for Brookline

Brookline Council on Aging

\$1,000 • Making Memory Connections through Outdoor Experience
BCF Fund for Brookline

\$5,000 • Food Distribution for Low-Income Seniors
BCF Safety Net Fund

Brookline Early Education Program

\$20,000 • Making Early Education Accessible
Hoppin Family Fund, BCF Fund For Brookline, Blyth Family Fund

\$750 • Tuition Assistance
Lauren Dunne Astley Fund

Brookline Extended Day

Advisory Committee

\$10,000 • Tuition Assistance
Brookline Youth Fund

Brookline Food Pantry

\$1,193 • General Operating
BCF Restricted
\$30,000 • Organizational Capacity
BCF Safety Net Fund, NETA Fund, Hoppin Family Fund
\$6,000 • Brookline Thrives
Blyth Family Fund

Brookline Housing Authority

\$60,000 • Resident Services Program
NETA Fund, Brookline Tuberculosis & Health Society Fund
\$500 • Out-of-School Time Focus Group
BCF Fund for Brookline
\$5,000 • After School Enrichment
Brookline Youth Fund
\$1,000 • Family Literacy Project
BCF Fund for Brookline
\$8,000 • Community Arts Project
BCF Fund for Brookline

Brookline Hub, Inc.

\$500 • Brookline Youth Awards
BCF Fund for Brookline

Brookline Interactive Group

\$5,000 • Brookline Immigration in Full Frame
BCF Fund for Brookline

\$2,250 • Middle School Media Literacy
Brookline Youth Fund

\$400 • A New Lease Screening
BCF Fund for Brookline

Brookline Music School

\$1,283 • Parent-Child Playgroup Partnership
Brookline Youth Fund

Brookline Recreation Department

\$10,000 • Summer Camp Subsidy
Brookline Youth Fund

\$250 • 2018 Brookline Day
BCF Fund for Brookline

Brookline Rotary Club

\$250 • Pancake Breakfast
BCF Fund for Brookline

Brookline Senior Center

\$300 • Autumn Benefit
BCF Fund for Brookline

Brookline Teen Center

\$20,000 • Middle School Mondays
Brookline Youth Fund

\$1,000 • Live Music Space Improvement
BCF Fund for Brookline

Coolidge Corner Theatre Foundation

\$5,000 • Wide Lens
BCF Fund for Brookline

Family ACCESS of Newton

\$6,500 • Child Assault Prevention Program
Brookline Youth Fund

FriendshipWorks

\$10,000 • General Operating for Brookline Work
Brookline Tuberculosis & Health Society Fund

Gateway Arts/Vinfen

\$15,000 • Art and Building Identity
Vaule Fund for Arts and Culture

Girls' LEAP

\$3,500 • Lifetime Empowerment & Awareness
Brookline Youth Fund

Jewish Family & Children's Services

\$5,000 • Family Table
NETA Fund

John Wilson MLK Fund

\$500 • Donation to Fund for Statue Installation
BCF Fund for Brookline

Lovin' Spoonfuls

\$5,000 • Brookline Food Rescue Program
NETA Fund

MAB Community Services, Inc.

\$7,500 • Healthy Aging & Active Living for Seniors with Sight Loss
Brookline Tuberculosis & Health Society Fund

MGH Center for Cross Cultural Student

Emotional Wellness

\$7,000 • Promoting Communication & Closing the Acculturation Gap in Asian American Families
Emily Novick Fund for Teens

Mothers Out Front

\$500 • Brookline Ghost Trees
BCF Fund for Brookline

Project Citizenship

\$2,000 • Citizenship Services for Immigrants
BCF Fund for Brookline

Puppet Showplace Theatre

\$1,000 • Improving Audience Experiences for People with Disabilities
BCF Fund for Brookline

Springwell, Inc.

\$5,000 • Nutrition Program for Seniors
NETA Fund

Steps to Success, Inc.

\$500 • Out-of-School Time Focus Group
BCF Fund for Brookline

\$10,000 • Summer Connections Program
Brookline Youth Fund

\$1,000 • Professional Development: SAYO Tool for Extended Learning Programs
BCF Fund for Brookline

\$500 • Step Up for Our Stars Gala
BCF Fund for Brookline

\$1,000 • Theory of Change Infographic
BCF Fund for Brookline

Studios Without Walls/Brookline Arts Center

\$5,500 • "Reverberations" at Riverway Park
Vaule Fund for Arts and Culture

The City School

\$6,467 • Summer Leadership Program
Brookline Youth Fund

Town of Brookline - Office of Diversity, Inclusion and Community Relations

\$2,500 • Civil Rights Movement & Fair Housing Videos
BCF Fund for Brookline

\$1,000 • Training to Increase Civic Engagement
BCF Fund for Brookline

\$1,000 • The Front Porch Theater Collective/ Brookline Roland Hayes Welcome Event
BCF Fund for Brookline

\$98,562 • Purchase and Installation of John Wilson's MLK Statue
The John Wilson MLK Fund

Town of Brookline - Department of Health & Human Services

\$25,000 • Youth Health and Wellness - Preparing for the Changing Landscape with Commercial Marijuana
NETA Fund

Town of Brookline - Finance Department

\$2,480 • Scholarships for Brookline High School Seniors

Thomas P. Hennessey Scholarship Fund

\$7,020 • Scholarships for Brookline High School Seniors
BCF Scholarship Fund for Brookline High School

\$15,000 • Scholarships for Brookline High School Seniors

Harold Brown Scholarship Fund

Statement of Financial Position as of December 31, 2018

CURRENT ASSETS

Cash	\$407,540
Pledge Receivable	\$197,309
Prepaid Expense	\$19,337
TOTAL CURRENT ASSETS	\$624,186

NON-CURRENT ASSETS

Property, Plant & Equipment	\$235,686
Long Term Investments	\$3,730,351
Endowment Investments	\$2,383,433
Beneficial Interest in Perpetual Trust	\$105,399
Pledge Receivable, net of discount	\$116,979
Non-Current Assets	\$6,571,848
TOTAL ASSETS	\$7,196,034

LIABILITIES AND NET ASSETS

Accounts Payable	\$6,661
Accrued Payroll and Related Costs	\$7,902
Grants Payable	\$51,000
Deferred Rental Revenue	\$4,041
Total Current Liabilities	\$69,604
TOTAL LIABILITIES	\$69,604

NET ASSETS

Net Assets Without Donor Restrictions	\$2,958,786
Net Assets With Donor Restrictions	\$4,167,644
Total Net Assets	\$7,126,430
TOTAL LIABILITIES AND NET ASSETS	\$7,196,034

UNRESTRICTED FUNDS

Unrestricted funds are endowed and direct support to where it is needed most.

BCF Fund for Brookline

To carry out the Foundation's mission, which is to shine a spotlight on community needs, inspire philanthropy and award strategic grants to build a more vibrant, engaged and equitable Brookline.

Hattie L. Carr Fund

To provide support where it is needed most.

Hoppin Family Fund

To respond to varied and changing needs of the community.

DESIGNATED FUNDS

Designated funds provide support to one or more specific organizations or agencies that can benefit from the fund.

Friends of Brookline Recreation Fund

To provide equitable recreation opportunities, financial aid for recreation programs, and awareness for Brookline Recreation as well as the Friends.

John Wilson MLK Fund

To purchase and install the John Wilson Martin Luther King, Jr. sculpture.

Lauren Dunne Astley Fund

To enable young children from low-income families to attend the Brookline Early Education Program (BEEP).

RESTRICTED FUNDS

Restricted funds are assets or income that are restricted in use, in the types of organizations that may receive grants or in the process used to make grants.

BCF Rapid Response Fund

To help address short-term, emergency needs in our community in the aftermath of a disaster or other unforeseen event.

BCF Safety Net Fund

To provide temporary emergency assistance to Brookline residents in times of financial crisis and unexpected need and support pathways to economic security.

DONOR ADVISED FUND

Donor-advised funds are the most flexible; they provide support to organizations or agencies as recommended by the donor.

Brookline Youth Fund

To provide equal access to opportunities for underserved Brookline youth.

FIELD OF INTEREST FUNDS

Field of Interest funds provide support to the donors' areas of interest.

Blyth Family Fund

To support the health and welfare of children in Brookline from low-income families.

Brookline Tuberculosis & Health Society Fund

To provide grants to the town's Health and Human Services Department and non-profits working to improve the health and wellbeing of Brookline residents.

Emily Novick Fund for Teens

To support the enrichment of teens who live or go to school in Brookline.

Environmental Stewardship Fund

To support environmental programs that benefit Brookline and surrounding areas.

Fund for Young Children

To provide scholarships and other necessary supports for early childhood education and afterschool care in Brookline.

NETA Fund

To support health and wellness in Brookline.

Sarah E. Lawrence Fund

To support the relief of the poor of Brookline.

Vaule Fund for Arts & Culture

To support arts and culture related initiatives that are undertaken by BCF.

FISCAL SPONSORSHIPS

Fiscal sponsorship is an arrangement between the Foundation and a project that does not have its own 501c3 status, allowing the project to accept donations while the Foundation maintains fiscal oversight.

Brookline Open Studios

To allow Brookline Open Studios to accomplish its goals and purposes.

Jennifer Lynch Fund

To support forums on domestic violence awareness and education and to help maintain the Peace Garden in Brookline.

SCHOLARSHIP FUNDS

Scholarship funds provide support to students to further their education.

BCF Scholarship Fund for Brookline High School

To help Brookline High School students who have financial need with scholarships to pursue their dream of a post-secondary or college education.

Harold Brown Scholarship Fund

To award graduating seniors who are in good standing academically and who have financial need with scholarships to pursue post-secondary education, including those who want to attend vocational education or technical programs approved by the Brookline High School Scholarship Committee.

Thomas P. Hennessey Scholarship Fund

To support students who have financial need and who exemplify some or all of the key characteristics of Thomas P. Hennessey.

Judith Moses Memorial Scholarship Fund

To award scholarships to seniors with financial need for post-secondary education, including but not necessarily limited toward a Bachelor's or Associate's degree, vocational or certificate program, or other course of study approved by the Brookline High School Scholarship Committee.

2018 DONORS

In 2018, BCF raised more than \$1.25 million in charitable contributions from individuals, businesses and foundations. These gifts directly support organizations that address critical needs in our town and make Brookline a vibrant community. We gratefully acknowledge each of our generous donors.

Brookline Legacy Society

THE FOLLOWING INDIVIDUALS HAVE INCLUDED BCF IN THEIR ESTATE PLANS OR HAVE ESTABLISHED PERMANENT ENDOWED FUNDS AT BCF

Anonymous
Judith Alper Smith
Jenny Amory
Deborah & David Brooks
Hattie Carr**
Eugene Fay**
John & Eileen Gallagher
John F. Hodgman
Caroline Hoppin**
Judith H. Kidd
Melissa Langa & Jeff Wulfson
Sarah Lawrence**
J. Michael Maynard & Ilene Greenberg
Patricia L. Meaney & Richard Eckaus
Tom Mendelsohn
Alan & Cecily Morse
Emily Novick** & Steven Heikin
Molly Paul & Andy Silverman
Michael & Nancy Sandman
Anne Turner & Harry Bohrs
Rosamond & Sven** Vaule
Cheryl & Rufus Whitfield

BCF Fund for Brookline (unrestricted)

Anonymous (47)
Leila & Arnold Abelow
Susan Adams
Jason Adkins & Karen Kraut
Kenneth & Marthajoy Aft
The Albright Foundation Trust
Irving & Betty Allen
Laura Allen & Ken Lewis
James & Pam Allyn
Mark & Allie Allyn
Judith Alper Smith
David & Jill Altshuler
AmazonSmile*
Mary Ames
Robert & Carol Amick
Jenny Amory
Catherine Anderson
Cornelia Andrus & Harry Kozakewich
Monique & Thomas Appelton
Ted & Allison Arnstein
Patricia Aronson
Miriam Aschkenasy
Frances Avrin & Marty Zafran
Sarah Axelrod
Katharine Bacon & Mark Pene
Elaine & Yitzhak Bakal
David & Sandy Bakalar
William Balch & Patricia Matrai
Bank of America Foundation
Richard & Linda Barnes
Kim Barnum

The Barrington Foundation
Ros & Harris Barron
John Bassett & Christina Wolfe
Martha Bates & Michael Mazzaschi
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The Benevity Community Impact Fund*
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The Benjamin Schore 1990 Trust
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Barry Berger
Tomas & Meg Bergstrand
Fred & Diane Berk
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Judy Bernstein
Marilyn Bernstein
Stephen & Judith Bernstein
Andrew Bernstein & Jacqueline Shoback
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Chris Birch & Alexandra Burke
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Michael & Dianne Blau
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Charles & Linda Bressler
Rebecca & Jonathan Bristol
Barbara Brodsky
Deborah & David Brooks
Noah & Anne Brown
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Margaret Cain
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Paul Clayton
Lawrence Cliddord
Kimberly & Grady Clouse
Deane Coady
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Deborah Cohen
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Cynthia & Ken Dantzig
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Jonathan & Linda Davis
Robert & Susan De Long
Carol Deanow
John Dempsey & Mary Scott
Andrew & Lan Dennie
Veronica & Bruce Devon
Betsy & Dennis DeWitt
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Joan Dolan
Emily Dolbear & Paul Willen
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David J. Dorer
Melody Dorfman
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Jacob & Hilary Elkins

We regret any errors and encourage you to contact us if you have questions about your gift.

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Ellen Feingold
Elena Fernandez
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Janet & Gene Fierman
Dana Fine
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Albert & Bente Fortier
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Betsy Frauenthal & David Kirshner
Linda & John Freeman
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Valerie & Mark Friedman
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John & Beth Gamel
Nathaniel & Nancy Gardiner
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Corinne Gilbert
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David Golan & Laura Green
Alfred & Joan Goldberg
Nechama Goldberg
Jill Goldman & David Nalven
Miriam Goldman & Maurice Stiefel
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Jennifer & Ken Goldsmith
Roger & Cindy Goldstein
Lorraine Goldstein & Gustaaf Driessen
Deborah Goodman
Rachel Goodman
Michele Gorab
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Jonathan Grand
Susan Granoff
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Jennifer Hochschild & C. Anthony Broh
John F. Hodgman
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Kristen Jilek
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Hattie & James Kessler
Judith Kidd
Scott Kirsner
Erica Kisners
Mary Klatt
Ross Knights & Alexandra Dorf
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Baruch Krauss
Rabbi Claudia Kreiman
Karen Kruskal & Sheera Strick
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Law Office of Roger R. Lipson*
Martha Leader & Landon Rose

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 (cover): Celebration of the Egmont St. Community Mural, a collaboration of the Brookline Housing Authority, Brookline Arts Center, the Egmont Tenant Association, the artist, and BCF.
 Leise Jones Photography
 (inside cover, pages 3, 5 and 16)
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